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CERTIFICATE PURSUANT TO 37 C.F.R. §1.8

Official

Group 2700

I hereby certify that this correspondence, pursuant to 37 C.F.R. §1.8, is being sent via facsimile to: the Assistant Commissioner for Patents, Group Art Unit 2761, Attention: Examiner R. Alvarez, facsimile number (703) 305-0040 on December 6, 1999

Date: December 6, 1999

By

Barbara A. Boring#12 suppl
12/8/99
PATENTIN THE UNITED STATES PATENT AND
TRADEMARK OFFICE

Applicant: Richard Marc Libman

Docket No.: 23651.0500

Serial No.: 08/834,240

Art Unit: 2761

Filing Date: April 15, 1997

Examiner: Alvarez, R.

TITLE: METHOD AND APPARATUS FOR
PREPARING CLIENT
COMMUNICATIONS INVOLVING
FINANCIAL PRODUCTS AND
SERVICES

SUPPLEMENTAL AMENDMENT

Box Amendment-Non Fee
Assistant Commissioner of Patents
Washington, D.C. 20231

Dear Sir:

In the Claims

Please enter the following amendments to filed claims:

1. A method for automatically preparing a client communication pertaining to a financial product or insurance product for a client, wherein the client communication is for combined use with a corresponding and respective host vehicle, the method comprising:

23651.0500\KARJEK\PHX\753846.01

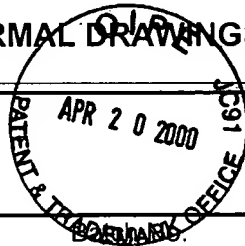
73

#17

TRANSMITTAL OF FORMAL DRAWINGS

Docket No.
23651.0500

In Re Application Of: Richard M. Libman



Serial No.

08/834,240

Filing Date

April 15, 1997

H17

Examiner

Alvarez, R.

Art Unit

2761

Invention: METHOD AND APPARATUS FOR PREPARING CLIENT COMMUNICATIONS INVOLVING
FINANCIAL PRODUCTS AND SERVICESAddress to:
Assistant Commissioner for Patents
Washington, D.C. 20231

Transmitted herewith are:

25 sheets of formal drawing(s) for this application.

Each sheet of drawing indicates the identifying indicia suggested in 37 CFR Section 1.84(c)
on the reverse side of the drawing.Deborah Henscheid Lyon, Reg. No. 35,940
SNELL & WILMER
One Arizona Center
400 E. Van Buren
Phoenix, AZ 85004

Dated:

4/17/00

I certify that this document and attached formal drawings
are being deposited on 4/17/00 with the
U.S. Postal Service as first class mail under 37 C.F.R. 1.8
and addressed to the Assistant Commissioner for Patents,
Washington, D.C. 20231.

Signature of Person Mailing Correspondence

Michelle Bryant

Typed or Printed Name of Person Mailing Correspondence